

# OECD ECONOMIC OUTLOOK

ISSN 1609-7513, e-ISSN 1609-7408

June 2023

[Consulta en línea desde Intranet](#)

Acknowledgements	7
Editorial A Long Unwinding Road	9
1 General assessment of the macroeconomic situation	11
Introduction	12
Global growth has stabilised, but the improvement is fragile and financial strains have worsened	14
Growth will remain subdued, with inflation declining gradually	31
The balance of risks is to the downside	36
Policy requirements	45
Bibliography	65
Annex 1.A. Policy and other assumptions underlying the projections	69
2 Promoting gender equality to strengthen economic growth and resilience	71
Introduction	72
Women's employment is still lagging in many countries	73
Gender wage gaps and glass ceilings persist	75
Women tend to be more vulnerable to economic shocks and poverty	79
Policies can support female employment and foster equal opportunities	80
Bibliography	87
3 Developments in individual OECD and selected non-member economies	91
Argentina	92
Australia	95
Austria	98
Belgium	101
Brazil	104
Bulgaria	108
Canada	111
Chile	115
China	118
Colombia	122
Costa Rica	125
Croatia	128
Czech Republic	131
Denmark	134
Estonia	137
Euro area	140

Finland	144
France	147
Germany	151
Greece	155
Hungary	158
Iceland	161
India	164
Indonesia	168
Ireland	172
Israel	175
Italy	178
Japan	182
Korea	186
Latvia	189
Lithuania	192
Luxembourg	195
Mexico	198
Netherlands	201
New Zealand	204
Norway	207
Peru	210
Poland	213
Portugal	216
Romania	219
Slovak Republic	222
Slovenia	225
South Africa	228
Spain	231
Sweden	234
Switzerland	237
Türkiye	240
United Kingdom	243
United States	247