

INTERNATIONAL MIGRATION OUTLOOK

ISSN 1995-3968, e-ISSN 1999-124X

2020

[Consulta en línea desde Intranet](#)

Foreword	3
Editorial	4
Executive summary	11
1 Recent developments in international migration movements and policies	15
In Brief	16
Introduction	18
Recent trends in international migration	18
Recent policy developments	46
Annex 1.A. Supplementary tables and figures	64
Notes	71
2 Labour market outcomes of immigrants and integration policies in OECD countries	72
In Brief	73
Introduction	74
Recent changes in labour market outcomes of immigrants in the OECD area	74
Migrant women in the labour market: a widespread double disadvantage	80
Recent changes in integration policies in OECD countries	94
References	110
Annex 2.A. Supplementary tables and figures	111
Notes	122
3 How does migration shape industry structure?	123
In Brief	124
Introduction	126
Overview of the presence of migrants across sectors in OECD countries	127
The links between migration policy and sectoral composition of the economy	140
Conclusion	154
References	155
Annex 3.A. Technical annex	158
Annex 3.B. Statistical annex	163
Notes	168
4 Country notes: Recent changes in migration movements and policies	169
Australia	170
Austria	172

Belgium	174
Bulgaria	176
Canada	178
Chile	180
Colombia	182
Czech Republic	184
Denmark	186
Estonia	188
Finland	190
France	192
Germany	194
Greece	196
Hungary	198
Ireland	200
Israel	202
Italy	204
Japan	206
Korea	208
Latvia	210
Lithuania	212
Luxembourg	214
Mexico	216
Netherlands	218
New Zealand	220
Norway	222
Poland	224
Portugal	226
Romania	228
Russian Federation	230
Slovak Republic	232
Slovenia	234
Spain	236
Sweden	238
Switzerland	240
Turkey	242
United Kingdom	244
United States	246
Notes and data sources	248
Annex A. Statistical annex	250
List of the members of the OECD Expert Group on Migration	365
List of OECD Secretariat members involved in the preparation of this publication	366
FIGURES	
Figure 1.1. Trends in migration inflows to OECD countries, first semesters 2019 and 2020	20
Figure 1.2. Permanent migration flows to OECD countries, 2009-19	23
Figure 1.3. Permanent migration flows to OECD countries by category of entry, 2008-18	25

Figure 1.4. Permanent migration flows to selected OECD countries, 2010-19	26
Figure 1.5. Inflows of temporary labour migrants: 20 main OECD receiving countries in 2018	27
Figure 1.6. International students enrolled in OECD countries by origin, 2018 and 2018-17 percentage change	33
Figure 1.7. New asylum applications since 1980 in the OECD and the European Union	35
Figure 1.8. Refugees admitted under resettlement programmes in OECD countries, 2003-19	40
Figure 1.9. Top 20 countries of origin of new immigrants to the OECD, 2017-18	41
Figure 1.10. Share of men in overall migration flows to OECD countries, 2013-18	42
Figure 1.11. Foreign-born population in the OECD area and Europe, 2000-19	43
Figure 1.12. The foreign-born as a percentage of the total population in OECD countries, 2000 and 2019	44
Figure 1.13. Acquisitions of citizenship in OECD countries, 2000-18	45
Figure 1.14. Acquisitions of citizenship as a percentage of foreign population, 2017-18	45
Figure 1.15. Acquisitions of nationality in OECD countries: Top 20 countries of former nationality, 2017 and 2018	46
Figure 2.1. Changes in employment rate by demographic group and country of birth in selected OECD countries, 2019 compared to 2014	77
Figure 2.2. Unemployment rate of immigrants and unemployment rate gap between immigrants and native-born by gender, 2019	81
Figure 2.3. NEET rates by place of birth and gender in selected OECD countries, 2019	82
Figure 2.4. Low- and medium-skilled employment as a percentage of total employment for low- and medium-educated in OECD countries, 2019	83
Figure 2.5. Incidence of over-qualification by gender and place of birth, 2019	85
Figure 2.6. The risk of long-term unemployment faced by workers by place of birth and gender, 2007-19	86
Figure 2.7. The risk of involuntary inactivity faced by workers by place of birth and gender, 2007-19	87
Figure 2.8. Employment rate of women in the presence of young children in selected OECD countries, 2007-19	88
Figure 2.9. Reconciliation between work and family life of women in Europe	89
Figure 2.10. Activity status of women and men, by age and place of birth	91
Figure 2.11. Part-time work and reasons for working part-time in selected OECD countries by place of birth and gender, 2019	92
Figure 2.12. Share of workers having a temporary contract in the European Union, 2014 and 2019	93
Figure 2.13. Occurrence of atypical work times by place of birth and gender in European OECD countries, 2018	94
Figure 3.1. Share of migrants in OECD countries, by sector, 2018	128
Figure 3.2. Share of foreign-born in OECD countries, by sector, 2005 to 2018	130
Figure 3.3. Sectoral concentration of migrants has increased in most countries	132
Figure 3.4. Share of migrants in OECD European countries among low- and highly skilled workers, by sector, 2016-18	133
Figure 3.5. Presence of migrants across sectors in Europe, by gender	134
Figure 3.6. Recent migrants by sector in OECD countries, 2016-19	136
Figure 3.7. Contribution of the foreign-born to the employment growth in OECD countries, by sectors, 2005-18	138
Figure 3.8. Migrant presence and sectoral growth	139
Figure 3.9. Impact of the EU free mobility agreements on registered seasonal worker inflows in Europe	147
Figure 3.10. Share of employed migrants and native-born who work in the hospitality sector	149
Figure 3.11. Share of employed highly skilled migrants and native-born who work in the information and communication sector	152
Annex Figure 2.A.1. Changes in labour market outcomes by demographic group and country of birth in selected OECD countries, 2019 compared to 2014	111
Annex Figure 2.A.2. Low- and medium-skilled employment as a percentage of total employment in OECD countries, 2019	112

INFOGRAPHICS

Infographic 1. Key facts and figures	14
--------------------------------------	----

TABLES

Table 1.1. Inflows of permanent immigrants into selected OECD countries, 2010-19	24
Table 1.2. Inflows of temporary labour migrants for selected categories, 2010-19	28
Table 1.3. Postings of workers inside the EU/EFTA by destination country, 2010-18	30
Table 1.4. International students enrolled in OECD countries, 2018	32
Table 1.5. Inflows of international tertiary-level students in OECD countries, 2008-19	34
Table 1.6. Top ten origin countries of asylum applicants in OECD countries, 2015-19	36
Table 1.7. New asylum applications since 2014 and main origin countries of asylum seekers in 2019	37
Table 1.8. Positive decisions on applications for international protection, 2010-19	39
Table 2.1. Immigrants' labour market outcomes in OECD countries in 2019	75
Table 2.2. Employment, unemployment and participation rates by region of origin in selected OECD countries in 2014 and 2019	79
Table 2.3. Composition of the workforce by economic activities in a selection of OECD countries	83
Annex Table 1.A.1. Permanent flows to OECD countries by category, 2018	64
Annex Table 1.A.2. Top 50 countries of origin of new immigrants to the OECD, 2017-18	65
Annex Table 1.A.3. Permits considered in the statistics on temporary labour migration and their characteristics	66
Annex Table 2.A.1. Determinants of women's employment likelihood of being employed, 25-64 year-olds, European OECD countries, 2017-18	112
Annex Table 2.A.2. Quarterly employment rates by place of birth in OECD countries, 2014-19	113
Annex Table 2.A.3. Quarterly employment rates by place of birth and gender in OECD countries, 2015-19	114
Annex Table 2.A.4. Quarterly unemployment rates by place of birth in OECD countries, 2015-19	116
Annex Table 2.A.5. Quarterly unemployment rates by place of birth and gender in OECD countries, 2015-19	117
Annex Table 2.A.6. Quarterly participation rates by place of birth in OECD countries, 2015-19	119
Annex Table 2.A.7. Quarterly participation rates by place of birth and gender in OECD countries, 2015-19	120
Annex Table 3.B.1. Ranking of sectors by share of migrants, OECD countries, 2016-18	163
Annex Table 3.B.2. Ranking of sectors by share of migrants born in EU countries, OECD countries, 2016-18	164
Annex Table 3.B.3. Ranking of sectors by share of migrants born in non-EU countries, OECD countries, 2016-18	165
Annex Table 3.B.4. Ranking of sectors by share of recent migrants, OECD countries, 2016-18	166
Annex Table 3.B.5. Ranking of sectors by share of settled migrants, OECD countries, 2016-18	167