

# OECD ECONOMIC SURVEYS

## UKRAINE

**ISSN 0376-6438, e-ISSN 1609-7513**

**6 May 2025**

[Consulta en línea desde Intranet](#)

Foreword	3
Basic statistics of Ukraine, 2023	7
Executive summary	9
<b>1 Fostering macroeconomic stability and a sustainable recovery</b>	<b>16</b>
The economy has been resilient to extraordinary challenges and uncertainty	17
Restoring security and implementing reforms will determine the speed of the recovery	28
Strengthening public finances to support the recovery	31
Debt sustainability hinges on a stronger recovery, fiscal discipline and continued external support	46
Restoring the labour force to help drive the recovery	49
Ensuring the reconstruction is environmentally sustainable	63
Findings and recommendations	67
References	69
<b>2 Raising investment and exports</b>	<b>79</b>
The war is resetting the economic structure, against a backdrop of longstanding challenges	80
Improving business framework conditions	90
Promoting competition and innovation	100
Enhancing businesses' access to finance	113
Findings and recommendations	119
References	121